

## ADF Foods Limited

Figures in Millions

| Particulars   | 2010-11        |              | 2009-10        |              | 2008-09       |              |
|---|----------------|--------------|----------------|--------------|---------------|--------------|
|   | (Rs.)          | US \$        | (Rs.)          | US \$        | (Rs.)         | US \$        |
| Turnover/ Net sales   | 1117.80        | 25.03        | 1028.92        | 22.80        | 958.42        | 18.81        |
| Other Income  | 43.22          | 0.97         | 65.49          | 1.45         | 38.28         | 0.75         |
| <b>Total Income</b>   | <b>1161.02</b> | <b>26.00</b> | <b>1094.41</b> | <b>24.25</b> | <b>996.70</b> | <b>19.56</b> |
| <b>EBIDTA</b>   | <b>261.39</b>  | <b>5.86</b>  | <b>256.18</b>  | <b>5.68</b>  | <b>193.53</b> | <b>3.80</b>  |
| <b>Earnings before interest, depreciation and tax</b>               |                |              |                |              |               |              |
| Depreciation  | 45.03          | 1.01         | 41.87          | 0.93         | 39.37         | 0.77         |
| Financial expenses (interest)                                       | 16.30          | 0.37         | 18.11          | 0.40         | 21.99         | 0.43         |
| <b>Profit (+)/Loss (-) before tax</b>                               | <b>200.06</b>  | <b>4.48</b>  | <b>196.20</b>  | <b>4.35</b>  | <b>132.17</b> | <b>2.60</b>  |
| Provision for taxation (Including deffered tax assets/ liabilities) | 21.99          | 0.50         | 39.67          | 0.88         | 30.22         | 0.60         |
| <b>Net Profit (+) / Loss (-) after Tax</b>                          | <b>178.07</b>  | <b>3.98</b>  | <b>156.53</b>  | <b>3.47</b>  | <b>101.95</b> | <b>2.00</b>  |
| <b>Cash Profit (Profit After Tax+Depreciation)</b>                  | <b>223.10</b>  | <b>4.99</b>  | <b>198.40</b>  | <b>4.40</b>  | <b>141.32</b> | <b>2.77</b>  |
| <b>Rate of Dividend (%)</b>   | <b>15</b>      |              | <b>15</b>      |              | <b>15</b>     |              |
| Dividend declared/ paid (Including Tax on dvd.)                     | 34.98          | 0.78         | 35.10          | 0.78         | 31.02         | 0.61         |
| <b>Paid-Up Equity Share Capital</b>                                 | <b>203.78</b>  | <b>4.56</b>  | <b>203.78</b>  | <b>4.52</b>  | <b>180.52</b> | <b>3.54</b>  |
| <b>Reserves &amp; Surplus</b>                                       | <b>1009.77</b> | <b>22.62</b> | <b>866.80</b>  | <b>19.21</b> | <b>694.40</b> | <b>13.63</b> |
| <b>Net Worth (Total Assets-Total Liabilities)</b>                   | <b>1213.55</b> | <b>27.18</b> | <b>1070.58</b> | <b>23.73</b> | <b>874.92</b> | <b>17.17</b> |
| <b>Fixed Assets (Net Block)</b>                                     | <b>472.02</b>  | <b>10.57</b> | <b>446.21</b>  | <b>9.89</b>  | <b>435.53</b> | <b>8.55</b>  |
|   |                |              |                |              |               |              |
| <b><i>Key indicators</i></b>  |                |              |                |              |               |              |
| <b>EPS (Basic)</b>  | <b>8.90</b>    |              | <b>8.33</b>    |              | <b>5.54</b>   |              |
| <b>EPS (Diluted)</b>  | <b>8.90</b>    |              | <b>8.33</b>    |              | <b>5.11</b>   |              |
| <b>Return on net worth (%)</b>                                      | <b>14.67</b>   |              | <b>14.62</b>   |              | <b>11.65</b>  |              |

Exchange rate as on 31.03.2011: USD=Rs. 44.65

Exchange rate as on 31.03.2010: USD= Rs. 45.13

Exchange rate as on 31.03.2009: USD= Rs. 50.95