

Introductory sub-table (I)(a)			
Name of the Company: ADF FOODS LIMITED			
Scrip Code, Name of the scrip, class of security: BSE: 519183, NSE: ADFFOODS, EQUITY SHARES			
Quarter ended: 31ST DECEMBER, 2011			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
	-	-	-
Total - D	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
	-	-	-
Total - E	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	20,00,000	100	9.09
Held by public	-	-	-
	-	-	-
Total - F	20,00,000	100	9.09
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	2,20,00,000 Fully Paid-up Equity Shares of Rs. 10/- each (Assuming full conversion of warrants)		

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	14	7773183	7773183	38.87	38.87	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	1	131081	131081	0.66	0.66	-	0.00
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(1)	15	7904264	7904264	39.52	39.52	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	15	7904264	7904264	39.52	39.52	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	12	18400	0	0.09	0.09	-	-
(b)	Financial Institutions /Banks	2	800	300	0.00	0.00	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	6	5300	-	0.03	0.03	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	20	24500	300	0.12	0.12	0	0.00

B 2	Non-institutions								
(a)	Bodies Corporate	248	2610103	2591303	13.05	13.05	-	-	
(b)	Individuals				0.00	0.00	-	-	
I	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	17161	3662990	2280423	18.31	18.31	-	-	
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	47	2402549	2402549	12.01	12.01	-	-	
(c)	Any Other (specify):								
	1. Independent Director/ Relative of Independent Directors	11	430015	430015	2.15	2.15	-	-	
	2. NRI	63	94920	93720	0.47	0.47	-	-	
	3. NRN	21	66561	66561	0.33	0.33	-	-	
	4. Clearing Members	68	152598	152598	0.76	0.76	-	-	
	5. Overseas Corporate Bodies	2	2650000	2650000	13.25	13.25	-	-	
	6. Trust	2	1500	1500	0.01	0.01	-	-	
	Sub-Total (B)(2)	17623	12071236	10668669	60.36	60.36	-	-	
(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)	17643	12095736	10668969	60.48	60.48	-	-	
	TOTAL (A)+(B)	17658	20000000	18573233	100.00	100.00	0	0.00	
(C)	Shares held by Custodians and against								
1	Promoter and Promoter Group	0	0	0	0	0.00	-	-	
2	Public	0	0	0	0	0.00	-	-	
	Sub-Total (C)	0	0	0	0	0	0	0	
	GRAND TOTAL (A)+(B)+(C)	17658	20000000	18573233	100.00	100.00	0	0.00	

Sr.No	Notes
1	Nil
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(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Ashok H Thakkar PAN: AABPT2790B	1836354	9.18	0	0.00	0.00	-	-	0	0	8.35
2	Ramesh Hariram Thakkar PAN: AABPT2782P	1045500	5.23	0	0.00	0.00	-	-	0	0	4.75
3	Bhavesh Ramesh Thakkar PAN: AABPT2787J	1176450	5.88	0	0.00	0.00	-	-	0	0	5.35
4	Bimal Ramesh Thakkar PAN: AAAPT9315R	871074	4.36	0	0.00	0.00	400000	20	0	0	5.77
5	Bhavesh Ramesh Thakkar HUF PAN: AADHB5156M	273000	1.37	0	0.00	0.00	-	-	0	0	1.24
6	Bimal Thakkar HUF PAN: AABHB9495F	595246	2.98	0	0.00	0.00	-	-	0	0	2.71
7	Mishal Ashok Thakkar PAN: AABPT2788H	1021098	5.11	0	0.00	0.00	800000	40	0	0	8.27
8	Mahalaxmi Ramesh Thakkar PAN: AACPT3458K	512522	2.56	0	0.00	0.00	400000	20	0	0	4.15
9	Parul Bimal Thakkar PAN: AAKPT9426B	316007	1.58	0	0.00	0.00	-	-	0	0	1.44
10	H J Thakkar Property Investments Ltd PAN: AAACA6749B	131081	0.66	0	0.00	0.00	-	-	0	0	0.60
11	Priyanka Bhavesh Thakkar PAN: AAVPM5355R	125932	0.63	0	0.00	0.00	400000	20	0	0	2.40
TOTAL		7904264	39.52	0	0.00	0.00	2000000	100	0	0	45.02

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

Note: For Column XII Diluted Share Capital is calculated as total no. of shares at present plus number of shares assuming full conversion of warrants.

i.e Present number of shares : 2,00,00,000
Add: No. of Shares assuming full conversion of warrants : 20,00,000
Diluted Share Capital : 2,20,00,000

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Credit Renaissance Fund, Ltd	2200000	11.00	-	-	-	-	10.00
2	Top Class Capital Markets Private limited AACCT5800G	1922258	9.61	-	-	-	-	8.74
3	Credit Renaissance Development Fund L.P.	450000	2.25	-	-	-	-	2.05
4	Sanjay Ramesh Kohli	385512	1.93	-	-	-	-	1.75
5	Brahmal Vasudevan	300000	1.50	-	-	-	-	1.36
6	Ashwin Kedia	250000	1.25	-	-	-	-	1.14
7	Nikhil Vora	250000	1.25	-	-	-	-	1.14
8	Sanand Properties Pvt Ltd	230691	1.15	-	-	-	-	1.05
TOTAL		5988461	29.94	0	0	0	0	27.22

Note: Diluted Share Capital is calculated as total no. of shares at present plus number of shares assuming full conversion of warrants
i.e Present number of shares : 2,00,00,000
Add: No. of Shares assuming full conversion of warrants : 20,00,000
Diluted Share Capital : 2,20,00,000

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Credit Renaissance Fund, LTD	2200000	11.00	-	-	-	-	10.00
2	Top Class Capital Markets Private limited AACCT5800G	1922258	9.61	-	-	-	-	8.74
TOTAL		4122258	20.61	0	0	0	0	18.74

Diluted Share Capital is calculated as total no. of shares at present plus number of shares assuming full conversion of warrants.

i.e Present number of shares : 2,00,00,000

Add: No. of Shares assuming full conversion of warrants : 20,00,000

Diluted Share Capital : 2,20,00,000

(I)(d) <u>Statement showing details of locked-in shares</u>			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Bimal Ramesh Thakkar	871,074	4.36
2	Bimal Thakkar (HUF)	595,246	2.98
3	Mahalaxmi Ramesh Thakkar	512,522	2.56
4	Mishal Ashok Thakkar	1,021,098	5.11
5	Priyanka Bhavesh Thakkar	116,677	0.58
	Total	3,116,617	15.59
(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>			
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs
1	Nil		
TOTAL		0	0
(II)(b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares</u>			
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs
1	Nil		
TOTAL			0