



ADF Foods Limited

Currency: In Millions

Particulars	STANDALONE						CONSOLIDATED					
	2013-14		2012-13		2011-12		2013-14		2012-13		2011-12	
	(Rs.)	US \$	(Rs.)	US \$	(Rs.)	US \$	(Rs.)	US \$	(Rs.)	US \$	(Rs.)	US \$
Net sales/ Revenue from operations	1,418.14	23.59	1,296.92	23.86	1,124.82	22.26	2,076.40	34.54	1,789.48	32.93	1,558.80	30.86
Other Income	39.92	0.66	34.04	0.63	26.28	0.52	39.84	0.66	34.12	0.63	26.68	0.53
Total Income	1,458.06	24.25	1,330.96	24.49	1,151.10	22.78	2,116.24	35.20	1,823.60	33.55	1,585.48	31.38
EBIDTA Earnings before interest, depreciation and tax	264.58	4.40	183.09	3.37	231.25	4.58	199.07	3.31	271.75	5.00	223.35	4.42
Depreciation	73.27	1.22	41.46	0.76	46.72	0.92	111.78	1.86	73.29	1.35	101.62	2.01
Finance Cost (interest)	11.36	0.19	16.26	0.30	12.44	0.25	17.26	0.29	25.10	0.46	18.34	0.36
Exceptional Items	-	-	71.97	1.32	-	-	-	-	71.97	1.32	-	-
Profit (+)/Loss (-) before tax	179.95	2.99	197.35	3.63	172.09	3.41	70.03	1.16	173.35	3.19	103.39	2.05
Provision for taxation (Including deferred tax assets/ liabilities)	55.46	0.92	41.50	0.76	55.79	1.10	22.30	0.37	35.56	0.65	42.21	0.84
Net Profit (+) / Loss (-) after Tax	124.49	2.07	155.85	2.87	116.30	2.31	47.73	0.79	137.79	2.54	61.17	1.21
Cash Profit (Profit After Tax+Depreciation)	197.76	3.29	197.32	3.63	163.02	3.23	159.51	2.65	211.08	3.88	162.79	3.22
Rate of Dividend (%)	15.00		15.00		15.00		15.00		15.00		15.00	
Dividend declared/ paid (Including Tax on dvd.)	38.60	0.64	38.61	0.71	35.22	0.70	38.60	0.64	38.61	0.71	35.22	0.70
Paid-Up Equity Share Capital	223.78	3.72	223.78	4.12	205.78	4.07	223.78	3.72	223.78	4.12	223.78	4.43
Reserves & Surplus	1,421.12	23.64	1,332.58	24.52	1,075.09	21.28	1,270.68	21.14	1,267.43	23.32	924.98	18.31
Net Worth (Total Assets-Total Liabilities)	1,644.90	27.36	1,556.36	28.64	1,310.12	25.93	1,494.46	24.86	1,491.21	27.44	1,160.01	22.96
Fixed Assets (Net Block)	753.41	12.53	717.86	13.21	448.91	8.88	884.65	14.71	875.92	16.12	744.77	14.74
Key indicators												
EPS (Basic)	5.66		7.59		5.77		2.17		6.84		3.02	
EPS (Diluted)	5.66		7.59		5.45		2.17		6.84		2.85	
Return on net worth (%)	7.57		10.01		8.88		10.67		9.24		5.27	

Previous years figures have been re-grouped/ re-arranged wherever necessary

Closing Exchange rate as on 31.03.2014: USD= Rs. 60.12

Closing Exchange rate as on 31.03.2013: USD= Rs. 54.35

Closing Exchange rate as on 31.03.2012: USD= Rs. 50.52