

**Introductory sub-table (I)(a)**

**Name of the Company: ADF Foods Limited**

**Scrip Code, Name of the scrip, class of security: BSE: 519183, NSE: ADFFOODS, EQUITY SHARES**

**Quarter ended: 30th September, 2015**

<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>

<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>

<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>

**Total paid-up capital of the company, assuming full conversion of warrants and convertible securities**

**Rs. 22,00,00,000/-  
comprising of 2,20,00,000 Fully Paid-up Equity Shares of Rs. 10/- each**

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	12	11278251	11278251	51.27	51.27	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0	0.00	0	0.00
(c)	Bodies Corporate	1	238399	238399	1.08	1.08	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>13</b>	<b>11516650</b>	<b>11516650</b>	<b>52.35</b>	<b>52.35</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>13</b>	<b>11516650</b>	<b>11516650</b>	<b>52.35</b>	<b>52.35</b>	<b>0</b>	<b>0.00</b>

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	12	18300	0	0.08	0.08	NA	NA
(b)	Financial Institutions / Banks	4	32396	31896	0.15	0.15	NA	NA
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	NA	NA
(d)	Venture Capital Funds	0	0	0	0.00	0.00	NA	NA
(e)	Insurance Companies	0	0	0	0.00	0.00	NA	NA
(f)	Foreign Institutional Investors	7	100740	95440	0.46	0.46	NA	NA
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	NA	NA
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	NA	NA
(i)	Any Other (specify)	0	0	0	0.00	0.00	NA	NA
	<b>Sub-Total (B)(1)</b>	<b>23</b>	<b>151436</b>	<b>127336</b>	<b>0.69</b>	<b>0.69</b>	NA	NA
							NA	NA
<b>B 2</b>	<b>Non-institutions</b>						NA	NA
(a)	Bodies Corporate	258	3592642	3575042	16.33	16.33	NA	NA
(b)	Individuals						NA	NA
I	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	16912	3864135	2586068	17.56	17.56	NA	NA
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	55	1874926	1874926	8.52	8.52	NA	NA
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	NA	NA

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(d)	Any Other (total)	211	242977	242977	1.10	1.10	NA	NA
(d-i)	Non Resident Indian (Repat)	66	120346	119146	0.55	0.55	NA	NA
(d-ii)	Non Resident Indian (Non Repat)	36	34214	34214	0.16	0.16	NA	NA
(d-iii)	Overseas Bodies Corporate	0	0	0	0.00	0.00	NA	NA
(d-iv)	Clearing Member	192	257321	257321	1.17	1.17	NA	NA
(d-v)	Directors/ Relatives	11	344853	344853	1.57	1.57	NA	NA
(d-vi)	Trusts	1	500	500	0.00	0.00	NA	NA
	<b>Sub-Total (B)(2)</b>	<b>17742</b>	<b>10331914</b>	<b>9035047</b>	<b>46.96</b>	<b>46.96</b>	NA	NA
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>17765</b>	<b>10483350</b>	<b>9162383</b>	<b>47.65</b>	<b>47.65</b>	NA	NA
	<b>TOTAL (A)+(B)</b>	<b>17778</b>	<b>22000000</b>	<b>20679033</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0
	<b>Sub-Total (C )</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>17778</b>	<b>22000000</b>	<b>20679033</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

Sr.No	Notes
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**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Ashok H Thakkar PAN: AABPT2790B	1836354	8.35	0	0.00	0.00	0	0	0	0	8.35
2	Bhavesh Ramesh Thakkar PAN: AABPT2787J	1176450	5.35	0	0.00	0.00	0	0	0	0	5.35
3	Bimal Ramesh Thakkar PAN: AAAPT9315R	2201074	10.00	0	0.00	0.00	0	0	0	0	10.00
4	Bhavesh Ramesh Thakkar HUF PAN: AADHB5156M	273000	1.24	0	0.00	0.00	0	0	0	0	1.24
5	Bimal Thakkar HUF PAN: AABHB9495F	595246	2.71	0	0.00	0.00	0	0	0	0	2.71
6	Mishal Ashok Thakkar PAN: AABPT2788H	1821098	8.27	0	0.00	0.00	0	0	0	0	8.27
7	Mahalaxmi Ramesh Thakkar PAN: AACPT3458K	1958022	8.90	0	0.00	0.00	0	0	0	0	8.90
8	Parul Bimal Thakkar PAN: AAKPT9426B	316007	1.44	0	0.00	0.00	0	0	0	0	1.44
9	H J Thakkar Property Investments Ltd PAN: AAACA6749B	238399	1.08	0	0.00	0.00	0	0	0	0	1.08
10	Priyanka Bhavesh Thakkar PAN: AAVPM5355R	1101000	5.01	0	0.00	0.00	0	0	0	0	5.01
<b>TOTAL</b>		<b>11516650</b>	<b>52.35</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>52.35</b>

(\* ) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

<b>(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the</b>								
<b>category "Public" and holding more than 1% of the total number of shares</b>								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Top Class Capital Markets Private limited AACCT5800G	1587535	7.22	0	0	0	0	7.22
2	Pranav Financial Services Pvt Ltd	336976	1.53	0	0	0	0	1.53
3	Accounts Receivables Management Services (India) Ltd.	315000	1.43	0	0	0	0	1.43
4	Lashit Sanghvi	368750	1.68	0	0	0	0	1.68
5	Ashwin Kedia	250000	1.13	0	0	0	0	1.13
6	Sanand Properties Pvt. Ltd	230191	1.05	0	0	0	0	1.05
<b>TOTAL</b>		<b>3088452</b>	<b>14.04</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>14.04</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Top Class Capital Markets Private limited AACCT5800G	1587535	7.22	0	0	0	0	7.22
<b>TOTAL</b>		<b>1587535</b>	<b>7.22</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>7.22</b>



<b>(I)(d) Statement showing details of locked-in shares</b>			
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Bimal Thakkar	360,000	1.64
2	Mahalaxmi Thakkar	360,000	1.64
3	Mishal Thakkar	720,000	3.26
4	Priyanka Thakkar	360,000	1.64
<b>TOTAL</b>		<b>1,800,000</b>	<b>8.18</b>
<p>200,000 shares which were under lock in for a period of 3 years from the date of allotment i.e. 28th March, 2012 have been released. 18,00,000 shares shall be under lock-in for a period of 3 years from the date of allotment i.e 23rd January, 2013.</p>			
<b>(II)(a) Statement showing details of Depository Receipts (DRs)</b>			
<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>
1	Nil	0	0
<b>TOTAL</b>		<b>0</b>	<b>0</b>
<b>(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares</b>			
<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>
1	Nil	0	0
<b>TOTAL</b>			<b>0</b>